

18 June 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	17 June 2021	Derivatives	Other types of products	Entering into of a derivative contract	2,743,000	17 June 2031	\$4.6058	\$12,633,709.4000	2,743,000
		Derivatives	Other types of products	Entering into of a derivative contract	1,750,000	17 September 2021	\$4.6980	\$8,221,566.5000	1,750,000
		Derivatives	Other types of products	Entering into of a derivative contract	10,000	17 September 2021	\$4.6066	\$46,065.6400	10,000

		Derivatives	Other types of products	Entering into of a derivative contract	1,728,424	17 June 2031	\$4.6398	\$8,019,541.6752	1,728,424
		Derivatives	Other types of products	Entering into of a derivative contract	579,954	17 June 2031	\$4.6259	\$2,682,809.2086	2,308,378
		Derivatives	Other types of products	Entering into of a derivative contract	2,883,211	17 June 2031	\$4.6168	\$13,311,208.5448	5,191,589
		Derivatives	Other types of products	Entering into of a derivative contract	580,466	17 June 2031	\$4.6119	\$2,677,051.1454	5,772,055
		Derivatives	Other types of products	Entering into of a derivative contract	381,720	17 June 2031	\$4.6398	\$1,771,104.4560	381,720
		Derivatives	Other types of products	Entering into of a derivative contract	636,753	17 June 2031	\$4.6168	\$2,939,761.2504	1,018,473
		Derivatives	Other types of products	Entering into of a derivative contract	128,082	17 June 2031	\$4.6259	\$592,494.5238	1,146,555
		Derivatives	Other types of products	Entering into of a derivative contract	128,195	17 June 2031	\$4.6119	\$591,222.5205	1,274,750
		Derivatives	Other types of products	Entering into of a derivative contract	1,711,060	17 June 2031	\$4.6398	\$7,938,976.1880	1,711,060
		Derivatives	Other types of products	Entering into of a derivative contract	574,128	17 June 2031	\$4.6259	\$2,655,858.7152	2,285,188
		Derivatives	Other types of products	Entering into of a derivative contract	2,854,245	17 June 2031	\$4.6168	\$13,177,478.3160	5,139,433



		Derivatives	Other types of products	Entering into of a derivative contract	574,635	17 June 2031	\$4.6119	\$2,650,159.1565	5,714,068
		Derivatives	Other types of products	Entering into of a derivative contract	1,240,796	17 June 2031	\$4.6398	\$5,757,045.2808	1,240,796
		Derivatives	Other types of products	Entering into of a derivative contract	2,069,791	17 June 2031	\$4.6168	\$9,555,811.0888	3,310,587
		Derivatives	Other types of products	Entering into of a derivative contract	416,704	17 June 2031	\$4.6119	\$1,921,797.1776	3,727,291
		Derivatives	Other types of products	Entering into of a derivative contract	416,336	17 June 2031	\$4.6259	\$1,925,928.7024	4,143,627

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Deals were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..