

29 July 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	28 July 2021	Derivatives	Other types of products	Closing out of a derivative contract	991,615	17 June 2031	\$3.7585	\$3,726,984.9775	8,753,639
		Derivatives	Other types of products	Closing out of a derivative contract	147,854	17 June 2031	\$3.7612	\$556,108.4648	8,605,785
		Derivatives	Other types of products	Closing out of a derivative contract	219,035	17 June 2031	\$3.7585	\$823,243.0475	1,933,553

		Derivatives	Other types of products	Closing out of a derivative contract	32,659	17 June 2031	\$3.7612	\$122,837.0308	1,900,894
		Derivatives	Other types of products	Closing out of a derivative contract	981,614	17 June 2031	\$3.7585	\$3,689,396.2190	8,665,350
		Derivatives	Other types of products	Closing out of a derivative contract	146,363	17 June 2031	\$3.7612	\$550,500.5156	8,518,987
		Derivatives	Other types of products	Closing out of a derivative contract	711,736	17 June 2031	\$3.7585	\$2,675,059.7560	6,282,958
		Derivatives	Other types of products	Closing out of a derivative contract	106,124	17 June 2031	\$3.7612	\$399,153.5888	6,176,834

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Deals were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..