

28 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 July 2021	Derivatives	Other types of products	Closing out of a derivative contract	1,365,862	17 June 2031	\$3.8395	\$5,244,227.1490	9,745,254
		Derivatives	Other types of products	Closing out of a derivative contract	301,699	17 June 2031	\$3.8395	\$1,158,373.3105	2,152,588
		Derivatives	Other types of products	Closing out of a derivative contract	1,352,086	17 June 2031	\$3.8395	\$5,191,334.1970	9,646,964



		Derivatives	Other types of products	Closing out of a derivative contract	980,353	17 June 2031	\$3.8395	\$3,764,065.3435	6,994,694
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..