

23 July 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	22 July 2021	Derivatives	Other types of products	Closing out of a derivative contract	996,226	17 June 2031	\$4.1072	\$4,091,699.4272	13,532,789
		Derivatives	Other types of products	Closing out of a derivative contract	220,051	17 June 2031	\$4.1072	\$903,793.4672	2,989,198
		Derivatives	Other types of products	Closing out of a derivative contract	986,178	17 June 2031	\$4.1072	\$4,050,430.2816	13,396,299

		Derivatives	Other types of products	Closing out of a derivative contract	715,045	17 June 2031	\$4.1072	\$2,936,832.8240	9,713,214
		Derivatives	Other types of products	Entering into of a derivative contract	146,000	22 July 2031	\$4.1263	\$602,439.8000	146,000
		Derivatives	Other types of products	Entering into of a derivative contract	145,000	22 July 2031	\$4.1263	\$598,313.5000	145,000
		Derivatives	Other types of products	Entering into of a derivative contract	172,000	22 July 2031	\$4.1263	\$709,723.6000	172,000
		Derivatives	Other types of products	Entering into of a derivative contract	502,000	22 July 2031	\$4.1263	\$2,071,402.6000	502,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Deals were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..