

23 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	22 July 2021	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing	Purchase	487	\$2,045.4000	\$4.2000	\$4.2000
		Ordinary shares	Hedging of Delta 1 products created or unwound as a result of wholly unsolicited client-driven orders	Sale	2,917,500	\$11,982,758.9175	\$4.1072	\$4.1072

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	146,000	\$602,439.8000	\$4.1263	\$4.1263
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	172,000	\$709,723.4280	\$4.1263	\$4.1263
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	145,000	\$598,313.6450	\$4.1263	\$4.1263
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	502,000	\$2,071,402.0980	\$4.1263	\$4.1263
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	996,226	\$4,091,699.4272	\$4.1072	\$4.1072
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	220,051	\$903,793.4672	\$4.1072	\$4.1072
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	986,178	\$4,050,430.2816	\$4.1072	\$4.1072
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	715,045	\$2,936,832.8240	\$4.1072	\$4.1072



		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	146,000	\$602,439.8000	\$4.1263	\$4.1263
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	145,000	\$598,313.5000	\$4.1263	\$4.1263
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	172,000	\$709,723.6000	\$4.1263	\$4.1263
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	502,000	\$2,071,402.6000	\$4.1263	\$4.1263

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..